Subordinated liabilities redeemed by CNP

The following table shows the main features of the subordinated liabilities redeemed by the Group after supervisor approval.

ISIN code	Issuance date	First call date	Legal maturity	Currency	Nominal (M)	Coupon	Redemption Date
FR0000494718	11/05/1999	-	11/05/2009	EUR	450	4.625%	11/05/2009
FR0000485294	11/04/2001	11/04/2011	11/04/2021	EUR	750	5.75%	11/04/2011
FR0000474421	16/05/2003	16/05/2013	16/05/2023	EUR	300	5.25%	16/05/2013
IT0004507403	23/06/2009	-	23/06/2014	EUR	35	Variable	23/06/2014
FR0010409789	22/12/2006	22/12/2016	Perpetual	EUR	1 250	4.75%	22/12/2016
FR0011345552	18/10/2012	18/10/2018	Perpetual	USD	500	7.50%	18/10/2018
FR0011538461	18/07/2013	18/07/2019	Perpetual	USD	500	6.875%	18/07/2019
Loan	10/10/2003	31/12/2013	Perpetual	EUR	45	Variable	31/12/2019
FR0010941484	14/09/2010	14/09/2020	14/09/2040	EUR	750	6%	14/09/2020
FR0011033851	07/04/2011	30/09/2021	30/09/2041	EUR	700	6.875%	30/09/2021
FR0011034065	07/04/2011	30/09/2021	30/09/2041	GBP	300	7.375%	30/09/2021
FR0013213832	20/10/2016		20/10/2022	EUR	1000	1.875%	20/10/2022
Loan	24/06/2003	24/06/2013	23/06/2023	EUR	200	Variable	23/06/2023
FR0012317758	18/11/2014	18/11/2024	Perpetual	EUR	500	4%	18/11/2024
FR0011949403	05/06/2014	05/06/2025	05/06/2045	EUR	500	4.25%	05/06/2025
Loan	02/11/2004	15/11/2016	Perpetual	EUR	90	Variable	16/02/2026
Loan	02/11/2004	15/11/2016	Perpetual	EUR	93	Variable	16/02/2026
FR0010167247	11/03/2005	11/03/2011	Perpetual	EUR	225	Variable	11/03/2026
FR0010167296	11/03/2005	11/03/2011	Perpetual	EUR	24	Variable	11/03/2026
FR0010093328	21/06/2004	21/12/2009	Perpetual	EUR	300	Variable	23/03/2026
FR0010318386	16/05/2006	16/05/2036	Perpetual	EUR	160	5.25%	18/05/2026
FR0010203026	27/06/2005	27/06/2010	Perpetual	EUR	75	Variable	29/06/2026