

(1) including grandfathering provisions

(2) only for public debt instruments

Subordinated liabilities issued

The following table shows the main features of the outstanding subordinated liabilities issued by the Group. For more details, please refer to the latest annual report.

ISIN code	Issuance date	First call date	Legal maturity	Currency	Nominal (M)	Ratings Moody's /S&P	Coupon	IFRS classification	Solvency 2 Tiering(1)	Prospectus (2)
Loan	37904	Already passed	Perpetual	EUR	45	-	Variable	Debt	Tier 1	-
Loan	23/06/2003	Already passed	23/06/2023	EUR	200	-	Variable	Debt	Tier 2	-
FR0010093328	21/06/2004	Already passed	Perpetual	EUR	300	-	Variable	Equity	Tier 1	Download
Loan	02/11/2004	15/11/2016	Perpetual	EUR	90	-	4.93%	Debt	Tier 1	-
Loan	02/11/2004	15/11/2016	Perpetual	EUR	93	-	Variable	Debt	Tier 1	-
FR0010167247	11/03/2005	Already passed	Perpetual	EUR	225	-	Variable	Equity	Tier 1	Download
FR0010167296	11/03/2005	Already passed	Perpetual	EUR	24	-	Variable	Equity	Tier 1	Download
FR0010203026	27/06/2005	Already passed	Perpetual	EUR	75	-	Variable	Equity	Tier 1	Download
FR0010318386	16/05/2006	16/05/2036	Perpetual	EUR	160	-	5.25%	Equity	Tier 1	Download
FR0010406082	20/12/2006	20/12/2026	Perpetual	EUR	108		Variable	Equity	Tier 1	Download
FR0010941484	14/09/2010	14/09/2040	EUR	750	A3/BBB+	6%	Debt	Tier 2	Download	
FR0011033851	07/04/2011	30/09/2021	30/09/2041	EUR	700	A3/BBB+	6.875%	Debt	Tier 2	Download
FR0011034065	07/04/2011	30/09/2021	30/09/2041	GBP	300	A3/BBB+	7.375%	Debt	Tier 2	Download
FR0011949403	05/06/2014	05/06/2025	05/06/2045	EUR	500	A3/BBB+	4.25%	Debt	Tier 2	Download
FR0012317758	18/11/2014	18/11/2024	Perpetual	EUR	500	A3/BBB+	4%	Equity	Tier 1	Download
FR0013066388	10/12/2015	10/06/2027	10/06/2047	EUR	750	A3/BBB+	4.5%	Debt	Tier 2	Download
FR0013101599	22/01/2016	22/01/2029	22/01/2049	USD	500	A3/BBB+	6%	Debt	Tier 2	Download
FR0013213832	20/10/2016		20/10/2022	EUR	1000	A3/BBB+	1.88%	Debt	Tier 3	Download
FR0013336534	27/06/2018	27/06/2028	Perpetual	EUR	500	Baa3/BBB-	4.75%	Equity	Tier 1	Download
FR0013399680 - SERIES N°1	05/02/2019	-	05/02/2029	EUR	500	A3/BBB+	2.75%	Debt	Tier 2	Download
FR0013463775 SERIES N°2	27/11/2019	27/07/2030	27/07/2050	EUR	750	A3/BBB+	2%	Debt	Tier 2	Download