

Press Release

Paris, 6 May 2021

Préfon-Retraite rewarded in the TOP PER 2021

The TOP PER 2021 jury awarded the TOP de Bronze to Préfon for its Préfon-Retraite contract in the "Best SRI contract" category

Each year, ToutSurMesFinances.com rewards the best individual PER or PERin offered in France with awards: the TOP PER. The Préfon-Retraite contract, taken out by the Préfon association alongside CNP Assurances, was this year awarded the PER TOP Bronze 2021 in the "Best SRI contract" category.

Over the last few years, socially responsible investment (SRI) has made it possible to reconcile financial performance and sustainable development by taking into account environmental, social and governance (ESG) financial and non-financial criteria. As such, it contributes to the development of a more sustainable and responsible economy.

Already committed to a SRI approach since 2007, Préfon states that: *"This approach to the selection, controlled and sustainable management of investments in the Préfon-Retraite scheme supplements the security of the scheme in addition to its insurance and prudential mechanisms and further affirms its social responsibility."*

Co-constructed with CNP Assurances and the reinsurers of the Préfon-Retraite scheme, this approach contributes to the management of €17 billion in outstandings at market value and concerns the 40,000 members of the scheme.

Since 2011, the Préfon association adopted a Responsible Investment Commitment Charter. It is also a member of the Forum for Responsible Investment (FIR) and contributes to this movement.

Obtaining this award for the Préfon-Retraite contract therefore recognises the extensive work, reflecting Préfon's commitment to its customers.

For more information on the winners of the TOP PER: <https://top.toutsurmesfinances.com/laureats-per/>

Philippe Sebag

Chairman of Préfon



"This award supports us in the demanding dialogue process conducted with CNP Assurances and other scheme asset managers on SRI issues, which we intend to pursue to continuously improve the non-financial quality of investments, in line with our values and those of the public service agents we represent."

Thomas Chardonnel

Director of the BPCE Joint Venture business unit and Retirement and European loan-protection insurance business activities

"CNP Assurances continues to strengthen its responsible investor approach to take into account the impact of its investments on society and the environment. It develops innovative insurance solutions for its customers and partners. We are pleased that Préfon, our long-standing partner, is therefore rewarded for its SRI approach. "



About CNP Assurances

A leading player in the French personal insurance market, CNP Assurances operates in 19 countries in Europe, notably in Italy, and Latin America, where it is very active in Brazil, its second largest market.

As an insurance, coinsurance, and reinsurance provider, CNP Assurances designs innovative personal risk/protection and savings/retirement solutions. The company has more than 36 million insured in personal risk/protection insurance worldwide and more than 12 million in savings/retirement. In accordance with its business model, its solutions are distributed by multiple partners and adapt to their physical or digital distribution method as well as to the needs of customers in each country in relation to their protection and making their lives easier.

CNP Assurances has been listed on the Paris Stock Exchange since October 1998, and is a subsidiary of La Banque Postale.

The Company reported net income of €1,350 million in 2020.

About Préfon

Préfon (Caisse Nationale de Prévoyance de la Fonction Publique) is a non-profit association (Law of 1901) created on 8 May 1964 by four civil servant unions (CFDT, CFTC, CFE-CGC, FO). Préfon has signed a group insurance contract with CNP Assurances: the Préfon-Retraite scheme. Préfon-Retraite is an optional supplementary pension scheme. It is open to public officials, former public officials and members' spouses. The Préfon-Retraite scheme is governed by the French Insurance Code, Articles L. 441-1 et seq. The leading supplementary pension scheme for civil servants, Préfon-Retraite has more than 400,000 members, of which 135,000 are retired, and assets of more than €17 billion at the end of 2019 or 26% of individual retirement savings in France.

For further information: <http://www.prefon.asso.fr/>

Contacts

CNP Assurances

Florence de Montmarin +33 (0)1 42 18 86 51
Tamara Bernard +33 (0)1 42 18 86 19
Caroline Ceintrey +33 (0)1 42 18 85 73

servicepresse@cnp.fr

Follow us on:    

Préfon

Christian Carrega +33 (0)1 44 13 64 16

christian.carrega@prefon.fr

