Insuring a more open world

Subordinated liabilities redeemed by CNP

The following table shows the main features of the subordinated liabilities redeemed by the Group after supervisor approval.

ISIN code	Issuance date	First call date	Legal maturity	Nominal (M)	Coupon	Redemption Date
FR0000494718	11/05/1999	-	11/05/2009	€450	4.625%	11/05/2009
FR0000485294	11/04/2001	11/04/2011	11/04/2021	€750	5.75%	11/04/2011
FR0000474421	16/05/2003	16/05/2013	16/05/2023	€300	5.25%	16/05/2013
IT0004507403	23/06/2009	-	23/06/2014	€35	Variable	23/06/2014
FR0010409789	22/12/2006	22/12/2016	Perpetual	€1 250	4.75%	22/12/2016
FR0011345552	18/10/2012	18/10/2018	Perpetual	$500	7.50%	18/10/2018
FR0011538461	18/07/2013	18/07/2019	Perpetual	$500	6.875%	18/07/2019
Loan	10/10/2003	31/12/2013	Perpetual	€45	Variable	31/12/2019
FR0010941484	14/09/2010	14/09/2020	14/09/2040	€750	6%	14/09/2020
FR0011033851	07/04/2011	30/09/2021	30/09/2041	€700	6.875%	30/09/2021
FR0011034065	07/04/2011	30/09/2021	30/09/2041	£300	7.375%	30/09/2021
FR0013213832	20/10/2016		20/10/2022	€1 000	1.875%	20/10/2022
Loan	24/06/2003	24/06/2013	23/06/2023	€200	Variable	23/06/2023
FR0012317758	18/11/2014	18/11/2024	Perpetual	€500	4%	18/11/2024
FR0011949403	05/06/2014	05/06/2025	05/06/2045	€500	4.25%	05/06/2025
Loan	02/11/2004	15/11/2016	Perpetual	€90	Variable	16/02/2026
Loan	02/11/2004	15/11/2016	Perpetual	€93	Variable	16/02/2026
FR0010167247	11/03/2005	11/03/2011	Perpetual	€225	Variable	11/03/2026
FR0010167296	11/03/2005	11/03/2011	Perpetual	€24	Variable	11/03/2026
FR0010093328	21/06/2004	21/12/2009	Perpetual	€300	Variable	23/03/2026
FR0010318386	16/05/2006	16/05/2036	Perpetual	€160	5.25%	18/05/2026
FR0010203026	27/06/2005	27/06/2010	Perpetual	€75	Variable	29/06/2026