

Subordinated liabilities redeemed by CNP

The following table shows the main features of the subordinated liabilities redeemed by the Group after supervisor approval.

ISIN code	Issuance date	First call date	Legal maturity	Currency	Nominal (M)
FR0000494718	11/05/1999	-	11/05/2009	EUR	450
FR0000485294	11/04/2001	11/04/2011	11/04/2021	EUR	750
FR0000474421	16/05/2003	16/05/2013	16/05/2023	EUR	300
IT0004507403	23/06/2009	-	23/06/2014	EUR	35
FR0010409789	22/12/2006	22/12/2016	Perpetual	EUR	1 250
FR0011345552	18/10/2012	18/10/2018	Perpetual	USD	500
FR0011538461	18/07/2013	18/07/2019	Perpetual	USD	500
Loan	10/10/2003	31/12/2013	Perpetual	EUR	45
FR0010941484	14/09/2010	14/09/2020	14/09/2040	EUR	750
FR0011033851	07/04/2011	30/09/2021	30/09/2041	EUR	700
FR0011034065	07/04/2011	30/09/2021	30/09/2041	GBP	300
FR0013213832	20/10/2016		20/10/2022	EUR	1000
Loan	24/06/2003	24/06/2013	23/06/2023	EUR	200
FR0012317758	18/11/2014	18/11/2024	Perpetual	EUR	500

Coupon	Redemption Date
4,625%	11/05/2009
5,75%	11/04/2011
5,25%	16/05/2013
Variable	23/06/2014
4,75%	22/12/2016
7,50%	18/10/2018
6,875%	18/07/2019
Variable	31/12/2019
6%	14/09/2020
6,875%	30/09/2021
7,375%	30/09/2021
1,875%	20/10/2022
Variable	23/06/2023
4%	18/11/2024