

CNP Assurances Group Sub Debt

Issuer	ISIN code	Issuance date	First call date	Legal maturity	Current issuance rating by S&P	Issuance currency	Nominal amount (in issuance currency)	Current coupon rate	Nominal amount on IFRS balance sheet at 31/12/2015 (converted in EUR)	IFRS classification	Solvency 2 Tiering including grandfathering provisions	Legal subordination
CNP UniCredit Vita	Loan	10/10/2003	Already passed	Perpetual	Not rated	EUR	45,00	Variable	45,00	Debt	Tier 1	Subordinated
CNP Assurances	Loan	23/06/2003	Already passed	23/06/2023	Not rated	EUR	200,00	Variable	200,00	Debt	Tier 2	Subordinated
CNP Assurances	FR0010093328	21/06/2004	Already passed	Perpetual	Not rated	EUR	300,00	Variable	300,00	Equity	Tier 1	Deeply subordinated
CNP Assurances	Loan	15/11/2004	15/11/2016	Perpetual	Not rated	EUR	90,00	4,930%	90,00	Debt	Tier 1	Subordinated
CNP Assurances	Loan	15/11/2004	15/11/2016	Perpetual	Not rated	EUR	93,00	Variable	93,00	Debt	Tier 1	Subordinated
CNP Assurances	FR0010167247	11/03/2005	Already passed	Perpetual	Not rated	EUR	225,00	Variable	225,00	Equity	Tier 1	Deeply subordinated
CNP Assurances	FR0010167296	11/03/2005	Already passed	Perpetual	Not rated	EUR	23,75	Variable	23,75	Equity	Tier 1	Deeply subordinated
CNP Assurances	FR0010203026	27/06/2005	Already passed	Perpetual	Not rated	EUR	75,00	Variable	75,00	Equity	Tier 1	Deeply subordinated
CNP Assurances	FR0010318386	16/05/2006	16/05/2036	Perpetual	Not rated	EUR	160,00	5,250%	160,00	Equity	Tier 1	Deeply subordinated
CNP Assurances	FR0010406082	20/12/2006	20/12/2026	Perpetual	Not rated	EUR	108,00	Variable	108,00	Equity	Tier 1	Deeply subordinated
CNP Assurances	FR0010409789	22/12/2006	22/12/2016	Perpetual	BBB+	EUR	869,95	4,750%	869,95	Equity	Tier 1	Deeply subordinated
CNP Assurances	FR0010941484	14/09/2010	14/09/2020	14/09/2040	BBB+	EUR	750,00	6,000%	750,00	Debt	Tier 2	Subordinated
CNP Assurances	FR0011033851	07/04/2011	30/09/2021	30/09/2041	BBB+	EUR	700,00	6,875%	700,00	Debt	Tier 2	Subordinated
CNP Assurances	FR0011034065	07/04/2011	30/09/2021	30/09/2041	BBB+	GBP	300,00	7,375%	408,70	Debt	Tier 2	Subordinated
CNP Assurances	FR0011345552	18/10/2012	18/10/2018	Perpetual	BBB+	USD	500,00	7,500%	379,90	Equity	Tier 1	Subordinated
CNP Assurances	FR0011538461	18/07/2013	18/07/2019	Perpetual	BBB+	USD	500,00	6,875%	459,30	Debt	Tier 1	Subordinated
CNP Assurances	FR0011949403	05/06/2014	05/06/2025	05/06/2045	BBB+	EUR	500,00	4,250%	500,00	Debt	Tier 2	Subordinated
CNP Assurances	FR0012317758	18/11/2014	18/11/2024	Perpetual	BBB+	EUR	500,00	4,000%	493,60	Equity	Tier 1	Subordinated
CNP Assurances	FR0013066388	10/12/2015	10/06/2027	10/06/2047	BBB+	EUR	750,00	4,500%	750,00	Debt	Tier 2	Subordinated
CNP Assurances	FR0013101599	22/01/2016	22/01/2029	22/01/2049	BBB+	USD	500,00	6,000%	0,00	Debt	Tier 2	Subordinated